

Appendix 3E

Daily stapled security buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

Dalrymple Bay Infrastructure Limited

ABN

76 643 302 032

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given
to ASX

26-Feb-21

**Total of all stapled securities bought back, or in relation to which acceptances have
been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of securities bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	369,097	14,000
4 Total consideration paid or payable for the stapled securities	\$852,774	\$32,595

+ See chapter 19 for defined terms.

Appendix 3E
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- 5 If buy-back is an on-market buy-back

Before previous day		Previous day
highest price paid:	\$2.390	highest price paid: \$2.335
date:	12-Apr-21	
lowest price paid:	\$2.150	lowest price paid: \$2.315
date:	29-Mar-21	
		highest price allowed under rule 7.33: \$2.420

Participation by directors

- 6 Deleted 30/9/2001.

How many stapled securities may still be bought back?

- 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

4,616,903 stapled securities remaining

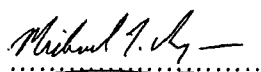
Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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(Company Secretary)

Date: 20/04/2021

Print name:

Michael Ryan

+ See chapter 19 for defined terms.